# **Calculating Allocations Manually**

# **Calculating Adjusted YTD Income**

What is the income base my goals are figured on?

Reported Income [plus] Given By Others [minus] Mission Specials = Adjusted YTD Income

#### **Calculating WEF - YTD Goal**

What is my total WEF goal for the year?

Adjusted YTD Income [times] .055 [divided by] 1.055 = WEF Goal (YTD)

# <u>Calculating WEF – Amount Needed</u>

How much do I still need to send to meet my current WEF goal?

Adjusted YTD Income [times] .055 [divided by] 1.055 [minus] WEF Giving = WEF Goal (Remaining)

#### **Calculating Other Allocations**

P&B (2.25%): Adjusted YTD Income [minus] WEF Giving [times] .0225

Education (2.25%): Adjusted YTD Income [minus] WEF Giving [times] .0225

District (variable %\*): Adjusted YTD Income [minus] WEF Giving [times] District Percentage \*District percentage is set by the district and may be calculated differently on different districts. Please check with your district for more information about your district fund giving.

#### **Calculating Ten Percent Goal**

Reported Income [plus] Given By Others = Income Base

Income Base [times] 0.1 [divided by] 1.1 = YTD 10% Goal

YTD 10% Goal [minus] WEF Given [minus] Mission Specials Given = Remaining Amount Needed to Reach 10%